

**MASONIC
CHARITY**



FOUNDATION OF NEW JERSEY



MASONIC CHARITY FOUNDATION OF NEW JERSEY

2020-2021 ANNUAL REPORT

Dear "Angel" Soldiers at Masonic Village,

How can we thank you enough for your selfless battle and dedication against an invisible threat knowing the risk to yourselves and for all who reside here?

Our thanks are sent as a gift with our love and heartfelt appreciation and prayers for your safety.

Shirley and Harry Rubin

THANK YOU FOR YOUR DEDICATION TO THE MASONIC VILLAGE AND ITS RESIDENTS. WE APPRECIATE YOUR BRAVERY AND WILLINGNESS TO COME TO WORK TO TAKE CARE OF OUR NEEDS. YOU ARE OUR

HEROES!

MAY GOD BLESS EACH OF YOU FOR STANDING TALL IN THESE TRYING TIMES. THANKS AGAIN.

Thanks!

TY

THANKS!

Thank

We love you!

Thank you!
muchly!

THANKS!

Thanks!

Thank you
to all for
the great job
you are doing.
Stay healthy
Good Bless
Marianne
Tiberi

TO ALL M.V. PERSONNEL ON THE FRONT LINE OF THIS PANDEMIC, ALSO TO ALL OF YOU WORKING BEHIND THE SCENE.

THANK YOU!

Tom & Nancy Phipps

Thank-you notes from residents, families, donors, volunteers and friends were posted along the Masonic Village's main hallway, and greeted team members each day.

Brethren and Friends:

On behalf of the Masonic Charity Foundation of New Jersey's Board of Trustees, we are honored to share this 2020-2021 Annual Report with you.

This past year has challenged us to come together like never before. Thanks to your generosity, Masonic Village residents received quality services and compassionate care, Acacia Hospice patients were given the comfort and care they and their families deserve, and the Foundation's scholarships helped worthy students fulfill their educational goals.

For all the positivity that these good works bring to those we serve, it is difficult not to focus on the hardship and loss that the events of 2020 have brought to our doorstep. Even as we share this year's Annual Report, COVID-19 continues to have an impact throughout our community. This is one of many challenges we must meet head on. And we will, together.

In the coming months, team members, brethren, volunteers, donors, and trustees will continue to meet the evolving needs and fulfill the promises we have made to those relying on the Masonic Charity Foundation for support. Our future will be built on the more than 122-year history of philanthropy and on making a positive difference in the lives of others.

This past year has reminded us of one important thing. Even though we may face an uncertain future, there is one constant that remains – the future will be better when we work together.

Sincerely and fraternally,

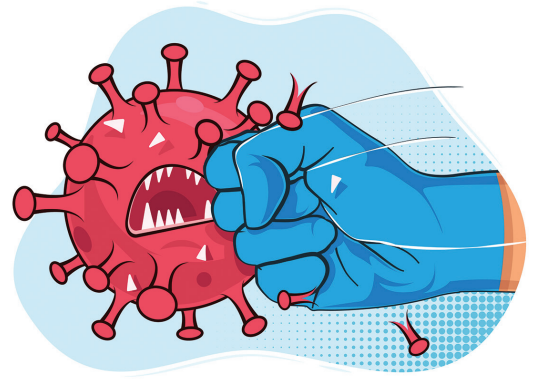
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Masonic Charity Foundation of NJ

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Masonic Charity Foundation of NJ



Masonic Charity Foundation of New Jersey
 902 Jacksonville Road | Burlington, NJ 08016
 (609) 239-3999 | NJMasonic.org | Info@NJMasonic.org

The Tale of a COVID-19 Survivor



Imagine waking up in the intensive care unit of the hospital and having no recollection of how you got there. This nightmare was a reality for Louis “Lou” Kadetsky in March of 2020. He recalls, “I was genuinely scared. I didn’t know where I was, and it was hard to put even a few words together to make a sentence. I just couldn’t make sense of myself.”

Although he did not know it at the time, Lou was suffering from COVID-19. He has only a couple of vague memories of the rest of his hospital stay. But when he was well enough for discharge, Lou does remember his ambulance ride, “It was long, cold and bumpy – like I was in an all-terrain vehicle.”

Lou’s destination: the Masonic Village at Burlington. Named to the lists of Best Nursing Homes and Best Short-term Rehab by *U.S. News & World Report* for 2019-20, Masonic Village has been serving as a valuable health care resource during these unprecedented times. The support of our donors helps to make this possible.



Lou’s direct care team wore full personal protective equipment.

There is a lot that we are still learning about COVID-19. We think of it as primarily a respiratory disease, but there is quite a bit of evidence that the novel coronavirus has a neurological impact on some patients. This was the case for Lou.

Once at the Masonic Village for rehabilitation, Lou’s recollections became clearer. “It was hard and frustrating at the same time.” There were many days when he was overwhelmed with stress and anxiety, but Lou says “When I felt like I couldn’t take another step forward, I did – with the collaboration of many people at Masonic Village who really cared for me.”



Lou received a “clap-out” when he was discharged home.

Lou’s fight against the virus was measured by his ability to do things that we take for granted. As Lou points out, “I had to learn the basics all over again. One day it was squeezing a little ball...another day it was moving from sitting to standing...or tying my shoes.” At the onset of the pandemic, seniors were particularly vulnerable to COVID-19, and the fight against the virus took place each and every day at the Masonic Village at Burlington.

Every team member had an important role to play to make sure that our community remained safe throughout the crisis. From direct care to behind-the-scenes staff, these frontline heroes came to work each day during the pandemic to keep the Masonic Village running. Donors are an essential part of the team because contributions helped provide for the personal protective equipment, testing supplies, and disinfecting cleaners that are needed to battle COVID-19.

All of these efforts helped Lou recover, and he returned home to his family in May. “I think every day about the debilitating effect the virus had on me, and still am in shock that there’s so much I don’t remember. I know I have a way to go, but I’m very grateful and thankful to everyone at Masonic Village.” One family member who was particularly overjoyed for his return: his Chihuahua.

122



years of quality services and compassionate care

Your donations make it all possible. During calendar year 2020, donors contributed \$4.1 million in cash and made an additional \$3.5 million formal pledges of support. These gifts enabled us to provide for **\$6 million** in charitable care and unreimbursed Medicare and Medicaid program costs.



8

Best of Burlington Awards

404

420

Residents

Staffers



100

YEARS

3

residents over the age of 100



Paid \$115,000 in scholarships to 53 students



83% operating costs;
16% administrative costs;
1% fundraising costs

Your Gifts at Work

Digital Screening

The Masonic Village found innovative ways to use technology to stay a step ahead of the COVID-19 virus. Centers for Disease Control (CDC) and New Jersey Department of Health (NJDOH) guidance recommended screening for independent living residents upon returning to the community after doctor visits or other errands. This screening included a temperature check as well as a questionnaire asking about possible symptoms and out-of-state travel. Through a grant funded by the Wallerstein Foundation for Geriatric Life Improvement, the Foundation purchased an AccuShield thermal access kiosk to assist.

Positioned at the main entrance, the kiosk records returning resident's temperatures and allows them to complete an on-screen questionnaire. The data from the kiosk helps the Village's infection control team monitor for possible exposures. It also helps to keep residents safe, while facilitating freer movement and activity outside the building.

Remembering Healthcare Heroes

Throughout the pandemic, the Masonic Village at Burlington continued its 24/7 operations. All team members continued to come to work each day, to do all of the things that kept the community running. This included: provide direct care; prepare and deliver meals; clean the facility and do the laundry; make sure the heat, lights, plumbing and internet work; manage the behind-the-scenes operations.



Many donors contributed meals and snacks to fortify Masonic Village team members and to recognize their efforts. These came from the Masonic membership (Grand Master Greg Scott and Grand Staff, Order of the Eastern Star Grand Chapter, the 19th Masonic District), the Masonic Village leadership team (Dr. Sivakoti Guda, Assistant Executive Director Cindy Shemansky, Rehab Director David Gerst), residents and their families (the Sikora Family, the Seel Family), vendors (ITServe Alliance, B & L Cleaning Service), and local businesses and organizations (Burlington Philly Pretzels, J & B Bakery, Burlington Chick-fil-A, Fountain of Life Church Congregation).



Masonic Village at Burlington • 902 Jacksonville Road • Burlington Township, NJ
609-239-3900 • NJMasonic.org • info@njmasonic.org

MASONIC CHARITY FOUNDATION

FINANCIAL SUMMARY CONDENSED FINANCIAL SUMMARY

For years ended December 31, 2020 and 2019

| | <u>2020</u> | <u>2019</u> |
|---|----------------------|----------------------|
| ASSETS | | |
| Current Assets | | |
| Cash and cash equivalents | \$2,358,324 | \$3,252,250 |
| Accounts receivable, net | 1,504,926 | 2,338,283 |
| Inventory | 108,330 | 107,946 |
| Prepaid expenses and other current assets | 1,221,341 | 773,973 |
| Assets whose use is limited | 1,126,299 | 190,480 |
| Total current assets | <u>6,319,964</u> | <u>6,662,942</u> |
| Investments | 57,483,645 | 52,619,288 |
| Assets Whose Use is Limited, Net | | |
| Deferred gift plans | 1,665,192 | 1,775,205 |
| Residents' funds and entrance fee deposits | 176,889 | 215,388 |
| Under trust indenture | 2,686,755 | 2,677,572 |
| Property and Equipment, Net | 103,397,520 | 108,645,794 |
| Beneficial Interest in Trusts | 6,414,281 | 5,942,685 |
| Other Noncurrent Assets | 812,285 | 766,267 |
| Total assets | <u>\$178,956,531</u> | <u>\$179,305,141</u> |
| LIABILITIES AND NET ASSETS | | |
| Current Liabilities | | |
| Current maturities of long-term debt | 3,144,217 | - |
| Accounts payable and accrued expenses | 3,571,982 | 3,916,424 |
| Third party payor settlements | 989,645 | 821,467 |
| Total current liabilities | <u>7,705,844</u> | <u>4,737,891</u> |
| Long-Term Debt, Net | 83,400,420 | 82,069,272 |
| Accrued Pension | 4,884,121 | 4,554,509 |
| Deferred Gift Plans Support | 1,334,993 | 1,275,125 |
| Refundable Entrance Fees | 7,001,732 | 6,995,877 |
| Deferred Revenue from Entrance Fees | 9,046,639 | 7,767,859 |
| Residents' Funds and Entrance Fee Deposits | 110,380 | 158,512 |
| Total liabilities | <u>113,484,129</u> | <u>107,559,045</u> |
| Net Assets | | |
| Without donor restrictions | 30,581,382 | 41,466,824 |
| With donor restrictions | 34,891,020 | 30,279,272 |
| Total net assets | <u>65,472,402</u> | <u>71,746,096</u> |
| Total liabilities and net assets | <u>\$178,956,531</u> | <u>\$179,305,141</u> |

**Masonic Charity Foundation
of New Jersey**

902 Jacksonville Road
Burlington, NJ
609-239-3999

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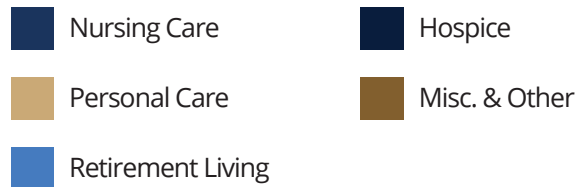
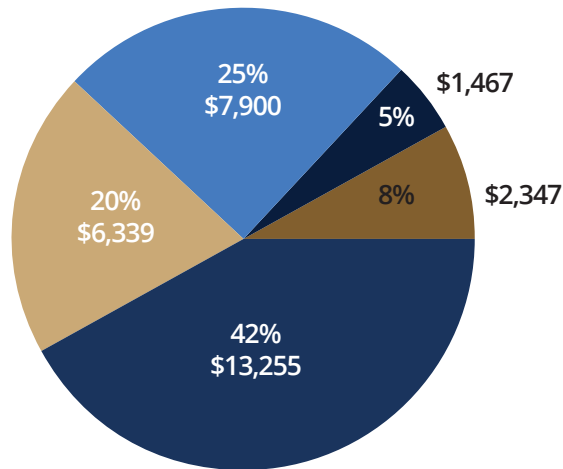
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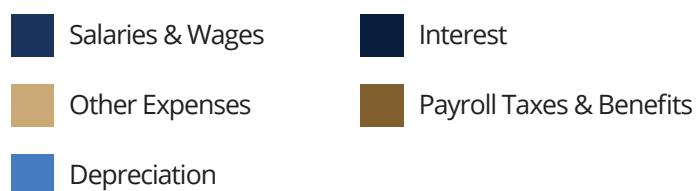
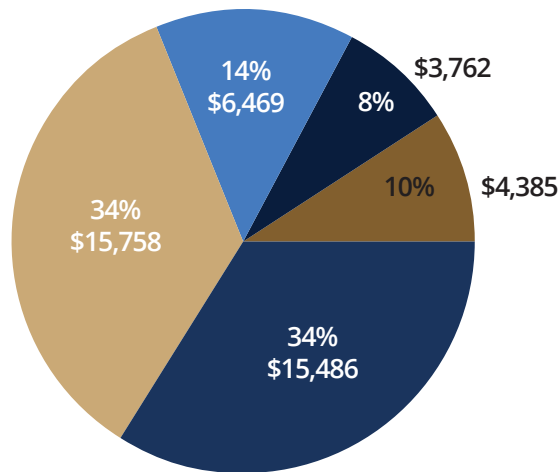
R.W. Michael Pastuzyn, P.G.C.

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P.J.G.D.

**2020 Operating Revenue by Type
(dollars in thousands)**



**2020 Operating Expense by Type
(dollars in thousands)**



Your Gifts at Work

Virtual Communications

At the onset of the novel coronavirus pandemic, the Masonic Village at Burlington closed to the public in accordance with guidance from the Centers for Disease Control (CDC) and the New Jersey Department of Health (NJDOH). Doing so was an effort to best protect the vulnerable senior population living at our community. Although limited outdoor visits between residents and their families and friends took place as the weather permitted, other ways to communicate were needed to keep everyone connected.

Through a grant funded by the New Jersey Department of Health, the Foundation received monies to purchase Apple iPads to facilitate communication between residents and their loved ones. By using FaceTime and Zoom applications, Masonic Village team members helped residents communicate virtually. The regular calls with loved ones helped to raise residents' spirits, and allowed families to see how their loved one was doing.

A grant funded by the Ellis Family Charitable Foundation allowed Acacia Hospice to purchase an Apple iPad to accomplish the same goal for hospice patients. Given the strict infection control protocols in place for those facing life-limiting illnesses, a FaceTime or Zoom video call provided a safe way for patients and their families to keep in touch.



Acacia Hospice

902 Jacksonville Road
 Burlington, NJ 08016
 609-589-4444
 AcaciaHospice.org
 hospice@njmasonic.org



Your support helped Acacia Hospice to adjust operations at the onset of the novel coronavirus pandemic, to ensure the safety of patients, families and team members. Some services, such as massage therapy and volunteer visits, were



placed on hold. The number of visits from other disciplines, such as social work and chaplaincy, were limited. Although these contact limitations reduced companionship and interactions, they significantly decreased the risk of virus transmission.

To further protect the vulnerable patients that Acacia serves, all team members completed screening and temperature checks prior to starting work each day. Caution was exercised for anyone experiencing symptoms. The use of personal protective equipment, as well as of frequent use of alcohol-based hand gel and disinfectant wipes, were initiated early.

The hospice team also had to fully embrace the use of technology, as meetings were moved to a remote online format to allow for social distancing. This need to be adaptable extended to communications with patients' families. All team members had the ability to use the FaceTime application with families during their visits. The team was privileged to have the technology to facilitate these visits, because on a few occasions it turned out to be the final call that was made between patients and families.

As a result, Grief Support became a priority for those families who were affected during the initial stages of the pandemic – especially if they experienced the hardship of not being able to physically visit with their loved ones. As the pandemic progressed, visits for those on hospice were eventually permitted, and families and friends were able to visit with restrictions in place to ensure safety. These visits took place with no physical contact, with family members wearing full personal protective equipment, and with a hospice representative present.

CHARITABLE DONATIONS

The Masonic Charity Foundation of New Jersey apologizes for any errors or omissions that might appear in this annual report. Despite our sincere efforts to avoid mistakes, they do occasionally occur. If your name was omitted from our report, please forgive us and advise us of the error by calling the Development Office at 1-800-792-8690. Thank you.

All gifts received May 1, 2020 to March 31, 2021

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 Mardella E. Woolston
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 Sharon J. Zimmerman
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MASONS

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 Dante V. Fortini
 Richard J. Hagie
 William H. Lindquist
 Henry B. Long
 Robert E. Preston
 Bernard E. Triano

Mansfield Lodge #36

Robert D. Grosinski, Sr.
 S. Herbert Mueller
 Dan W. Pfister
 Keith W. Phillips
 William K. Schaedel
 Vincent R. Smith
 John F. Sturdevant
 James A. Taylor
 Paul L. Wolf

Kittatiny Lodge #164

Brian S. Banner
 J. Douglas Dampman
 George S. Hickler

Blairstown Lodge #165

Dieter Frank

Musconetcong Lodge #42

Charles W. Bower
 Jerre C. Budd
 Curtis C. Carter
 Arthur R. Koenig
 Stephen H. Payson, Jr.
 Brian T. Shernce
 Richard T. Shernce

DISTRICT 2

Genesis Lodge #88

Bruce A. Bennett
 Philip J. Farbaniec
 Charles R. Hashagen
 John S. Hoc
 Joseph P. Marquart
 Zackary T. Martin

Fidelity Lodge #113

Michael T. Firkser
 Randall A. Malluk
 Daniel M. Rinas

Silentia Lodge #168

David O. Campbell, Jr.
 Harold McDowell

Hawthorne Fortitude Lodge #200

Jerry M. Bello
 Robert J. Keegan
 Henry J. Stein
 Cornelis Tanis
 Elmer L. VanTassel
 Robert A. Wright

Wyckoff Lodge #287

David W. Bolsman
 Ralph DeBruin
 Charles W. DeWinne
 Richard B. Gondiosa
 Marinus Westergaard
 Frank A. Winters

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Alpine Tilden Tenakill Lodge #77

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 Charles V. Carlson, Jr.
 Louis Coccaro
 Douglas E. Getz
 Alexander J. Giannotti, Jr.
 George W. Gilbert
 Brad Hayes
 Ellis Jacobs
 Joseph J. Jahoda
 Robert E. Kahle, Jr.
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 Charles W. Repetto
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 Donald R. Schmidt

Fulton Friendship Lodge #102

Robert C. Berenbroick
 George E. Brewster
 Dominic O. Crisall, Jr.
 Michael G. Crouchelli
 Richard C. Edwards
 Paul W. Harbord
 Donald E. Oakley
 Richard F. Schmidt
 Donald I. Sherman
 Roy E. Stanley

Temple Lodge #172

Raymond J. Barker
 John E. Dietrich
 Charles H. Feldman
 Theodore Meisten
 Reynaldo L. Pella

Mosaic Lodge #194

Sidney Berger
 Daniel Dall'Ava
 Warren Dembeck
 Vincent L. Ficarrotta
 Michael R. Kuller
 Karl J. Mock
 William J. Ostrander
 Paul J. Pappas
 Robert D. Vail

DISTRICT 4

Lessing Passaic Lodge #67

Robert D'Amore
 Orrin K. Gensinger
 Herman Lieberman
 James M. Lombardo
 Shia L. Lome
 George Mackanin
 William J. Pollinger
 Martin S. Rittenberg
 Donald S. Sikora

Adoniram Lodge #80

Garrett A. Bekker, Jr.
Sergio Da Silva
William G. Dyker
Ronald A. Engelhardt
Harold K. Fischer
William J. Fleck
Rolf C. Maris
Kevin S. Puzio
Kenneth E. Saam, Jr.

Euclid Lodge #136

Philip Cali, Jr.
Steven A. Camaiore
Henry R. Hansen
Heinrich Koehler
Robert T. Schulze
Isaac V. Young, III

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Michael G. Baker
Henry R. Cattle
Robert R. Haga
Wayne H. Heber

Little Falls Lodge #154

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